April 24, 2026

SBI Global Asset Management Co., Ltd.

(Code number: 4765)

(Listed on the Tokyo Stock Exchange Prime Market)

Representative: CEO Asakura Tomoya

Disclosure officer: CFO Ogasawara Yasuyuki

Notice Regarding Positive Variance from Previously Announced Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

Results Exceeded Forecast in a Short Period Driven by Stronger-Than-Expected Growth in Assets Under Management

SBI Global Asset Management Co., Ltd. (the “Company”): hereby announce that the Company’s full-year consolidated financial results for the fiscal year ending March 31, 2026 exceeded the previously announced forecast, as set forth below.

1. Consolidated Financial Results for the Fiscal Year

(Unit: Millions of yen)	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent
Previous Forecast (A)	27,000	4,550	4,900	2,650
Actual Results (B)	**27,859**	**5,154**	**5,589**	**3,073**
Change (B–A)	859	604	689	423
Percentage Change (%)	3.2%	13.3%	14.1%	16.0%
(Reference) Consolidated Results for the Previous Fiscal Year (FY ended March 31, 2025)	11,568	2,269	2,565	1,646
Comparison with Actual Results:	2.41x	2.27x	2.18x	+86.6%

2. Reasons

As announced on February 20, 2026, the Company had expected substantial year-on-year growth in consolidated financial results for the current fiscal year, driven by strategic initiatives including the acquisition of SBI Okasan Asset Management Co., Ltd. as a subsidiary, as well as the acquisition of Rheos Capital Works Co., Ltd. as a subsidiary through the absorption-type merger of the former SBI Rheos Hifumi Co., Ltd., in addition to the generally solid performance of each consolidated subsidiary.

While the previous forecast incorporated a certain degree of uncertainty in the market environment, in practice, all three of the Company’s domestic asset management subsidiaries recorded extremely strong net inflows of funds even under such conditions. As a result, assets under management expanded and the earnings base strengthened more than anticipated, and as earnings growth further accelerated toward the end of the fiscal year, full-year consolidated results exceeded the previously announced forecast.

End

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